Advanced Financial Reporting from Thomson Reuters

GAIN INSIGHT AND PLAN WITH CONFIDENCE

Do you have the accurate and pin-pointed information you need to make critical business decisions? Advanced Financial Reporting from Thomson Reuters is a Microsoft® Excel®-based solution for the reporting of operating expenses, fee earner revenue, fee earner compensation, and capital expenditures. It gives you better visibility, so you can confidently report on firm productivity, efficiency, and profitability.

GET UP-TO-THE MINUTE REPORTS ON FIRM PERFORMANCE AND TRENDS

• **Protect profits** by showing if your firm is on-budget with real-time insight
• **Skyrocket efficiency and accuracy** with pre-configured worksheets and reports designed for law firms and professional services organisations
• **Eliminate errors and instantly correct issues** by plugging into financial, human resources, and payroll systems

Advanced Financial Reporting is part of the Advanced Financial Solutions from Thomson Reuters. It is the only Excel-based reporting application built specifically for the legal and professional services industries.

**Contact your account representative to learn more today.**
**Advanced Financial Reporting**

- Generate real-time income statements, balance sheets, and trial balance reports
- Get real-time data access for quick and easy analysis
- Drill down to transaction details for greater analysis
- Control access by user or group for self-serve reporting access
- Collaborate with your remote teams by appending commentary on reports

Advanced Financial Reporting is an Excel-based budgeting and forecasting application built specifically for the legal and professional services industries which reduces the implementation and training time by up to 50% compared to other products. It not only keeps you in the familiar environment of Excel, but gives you more power with automatic data loads, data aggregation, audit trails, and security. There is pre-built integration into 3E® and ProLaw®, and it can integrate with any local or cloud-based human resources or payroll system or a variety of other data sources. Advanced Financial Reporting offers a modular design that lets you start anywhere with the ability to put together your perfect solution.

**INCREASE IMPLEMENTATION SPEED**

Reduce implementation time by up to 50% compared to other products

- Starter Kit builds in industry best practices and provides pre-configured worksheets and reports tailored specifically for law firms and professional services organisations
- Pre-built integration for 3E and ProLaw customers
- Loads GL and fee earner information directly from 3E or ProLaw
- Can be tailored to suit each customer’s individual requirements
- Fast calculation engine for legal and professional services organisations is designed to rapidly and accurately report results

**IMPROVE EFFICIENCY**

Skyrocket efficiency with an automated system tailored for finance

- Real-time system alerts improve accuracy by catching errors and updates before they impact reporting data
- Microsoft Excel integration increases user adoption and eliminates the need for expensive customisations
- Eliminate the risk of copy and paste errors and time-consuming, manual processes
- Microsoft Excel add-in aggregates data in real time and automatically converts from input currencies into reporting currencies
- Security automation allows you to effectively control access to key data with minimal effort
- Set up role-based access to worksheets and reports with an intuitive, single-screen security access summary