3E MatterSphere 9.0

WHAT’S NEW?

Smarter navigation, better organization, and easier searching are the key benefits you’ll receive in the latest release of 3E® MatterSphere®, the powerful client and case management system. As part of our continued commitment to delivering you the tools you need to succeed, we’ve completely refreshed the user interface, making it clearer and more intuitive. We’ve also enhanced the search function which means you can get the answers you need faster than ever before.

KEY HIGHLIGHTS

• **Smarter navigation** provides improved visual elements, consistent iconography, and a new toolbar available throughout the solution

• **New configurable Dashboard** allows you to tailor your view to the way you work

• **Intuitive organization**, including clear and improved wayfinding and strong visual indicators, helps you to know exactly where you are in the product

• **Easier search and access** gets the results you need faster

• **Quick access** to key insights gives you the answers you need when you need them

Refreshed user interface includes improved colour contrast, improved icon and button labels, and new toolbar with icons throughout.
SMARTER NAVIGATION
The updated user interface offers a refreshed colour design and improved visual elements that help you know how to interact within MatterSphere more quickly.

- Improved visual elements with updated colour and simplified iconography
- Consistent iconography permits quicker interaction and a unified experience throughout
- New Toolbar, available everywhere, enables you to easily interact with MatterSphere and quickly navigate the product

INTUITIVELY ORGANISED
Better organisation, a clearer structure, and focused content available in the command centre help you to easily navigate within MatterSphere and provide an improved focus on the calls to action.

- Clear and improved wayfinding with sub-navigation and breadcrumbs help you to know exactly where you are in the solution
- Strong visual indicators that complement the Microsoft® fabric icons and colours

EASIER SEARCH AND ACCESS
The search function is smarter and now supports natural language and autosuggestions enabling you to get the results you need faster.

- Elasticsearch has been added across Microsoft Office to allow for easy and consistent access to results from anywhere
- Natural language and autosuggestions make searching for content less cumbersome
- Quicker results and improved usability on data tables, toolbars, and actions associated with search lists, with row level action columns, so you can drill down to the content you need, quickly

FASTER ANSWERS IN FEWER CLICKS
Content is clearly organised and in one place, so you can access relevant and actionable data anytime.

- Quick access to key insights with drill-downs on data
- Relevant content when and where you need it clearly organised and in one place

ADDITIONAL ENHANCEMENTS

- New configurable Dashboard allows you to choose from several module options, including Tasks, Calendar, Key Dates, Matters for Review, Matter List, 3E Financials, and the option to add customised Search Lists, enabling you to see the key information you need so you can take action quicker
- MatterSphere 9.0 now supports High DPI devices, with screen resolutions of 100% to 175% (4K)
- Updates to Precedent Manager allow it to work with Office 365, as well as adding Favourites and Teams Management features to allow for sharing, group assignments, and re-assignments of templates
- Improvements to Outlook® Email Profiling with the option to search for and add new contacts and associates to a matter in Outlook
- New Financial Data tile available for 3E and MatterSphere customers shows clients and matters Work In Progress
- New Inline Wizard available in the Command Centre

To learn more about the latest release of 3E MatterSphere, contact your account representative or visit elite.com/3e/matter-management.