VANTAGE SCHEDULE AND CURRICULUM

Schedule of Events

Monday, 26 October 2015
Tuesday, 27 October 2015
Registration
Becoming a VANTAGE Speaker
Hotel Information

Special Events

VANTAGE Keynote and Conference Opening
Exhibit Hall Networking Reception and Dinner

Planned Curriculum

General Interest Sessions
Business Development Sessions
Workspace Sessions
MatterSphere Sessions
Enterprise Sessions
Enterprise to 3E Sessions
3E Sessions
SCHEDULE OF EVENTS

MONDAY, 26 OCTOBER 2015
9:00 – 10:00 – Registration, Continental Breakfast
10:00 – 11:00 – VANTAGE Keynote
11:30 – 12:30 – Sessions
12:30 – 13:30 – Lunch
13:30 – 14:30 – Sessions
15:00 – 16:00 – Sessions
16:30 – 17:30 – Sessions
17:30 – 20:00 – International Networking Reception and Dinner

TUESDAY, 27 OCTOBER 2015
9:00 – 10:00 – Registration, Continental Breakfast
10:00 – 11:00 – Keynote
11:30 – 12:30 – Sessions
12:30 – 13:30 – Lunch
13:30 – 14:30 – Sessions
15:00 – 16:00 – Sessions
16:15 – 17:15 – Sessions
REGISTRATION

General Registration – Includes access to all general VANTAGE events and sessions.
- Early Bird registration – £275.00 (6 July – 15 August 2015)
- General registration – £300.00 (16 August – 1 October 2015)
- Late registration – £325.00 (registrations after 1 October 2015)

All registration fees must be received prior to attending VANTAGE 2015 London.

Multi-delegate Discount – Firms that send four fully paid delegates to VANTAGE 2015 London may send an additional delegate free of charge. Before registering for the event, contact Elite.Vantage@thomsonreuters.com for more information. Only paid registrations are applicable when requesting a multi-delegate discount.

In the event a firm has used the multi-delegate discount and later requests a refund for one or more of their delegates, then the multi-delegate discount will not apply should the firm fall below four fully paid delegates.

Refund Policy – Thomson Reuters Elite makes guarantees for several arrangements prior to VANTAGE based on anticipated and confirmed attendance. To accommodate these contractual obligations, Thomson Reuters Elite depends upon commitments made by delegates. We understand circumstances occur that prevent our delegates from fulfilling their registration commitments; as such, Thomson Reuters Elite provides the following refund policy:

- Full refunds for refund requests made between 6 June 2015 and 15 September 2015
- No refunds are provided after 15 September 2015
- In the event the firm has used the multi-delegate discount and requests a refund for one or more of their delegates, then the multi-delegate discount will not apply should the firm fall below four fully paid delegates

BECOMING A VANTAGE SPEAKER
Thomson Reuters Elite provides free or discounted registration to delegates that participate as speakers at VANTAGE events. If you would like to speak at VANTAGE, please contact one of the following:

- For business development sessions – Paul.Odette@thomsonreuters.com
- For 3E sessions – Jerid.Dupier@thomsonreuters.com
- For MatterSphere and Workspace sessions – Paul.Odette@thomsonreuters.com
- For all other sessions – Kolja.Fuchs@thomsonreuters.com
HOTEL INFORMATION
VANTAGE 2015 London will be held at the Park Plaza Westminster Bridge. Art meets design in the grand Park Plaza Westminster Bridge London. Boasting views across the river to the Houses of Parliament and Big Ben, Park Plaza Westminster Bridge London is situated on the vibrant South Bank in the heart of London.

Thomson Reuters Elite has negotiated special pricing of £189.00 over the dates of the event. Instructions for booking this rate will be provided by mid-July, 2015. Be sure to check www.elite.com for the most current information.

SPECIAL EVENTS

THOMSON REUTERS ELITE KEYNOTE AND CONFERENCE OPENING
Join us to hear Thomson Reuters Elite management discuss the latest developments for all product lines as well as the world of technology and how those developments are likely to affect law professionals.

VANTAGE KEYNOTE
Structured Dialogue: Measurement with a Purpose. Discover the relationship between metrics, collaboration, and delivering legal services in a manner that improves outcomes, lowers costs, increases profits, and deepens the relationships between law departments and their law firms. Casey Flaherty, a lawyer turned consultant, writer, and speaker, is the headliner for this keynote. Casey is a Lean Six Sigma Black Belt, a columnist for the ACC Docket and Inside Counsel, and creator of the Service Delivery Review (f.k.a. Legal Tech Audit).

EXHIBIT HALL NETWORKING RECEPTION AND DINNER
Once again, we will host a networking reception and dinner in the exhibit space. Be sure to join us for this lively event.
PLANNED CURRICULUM

Following is the planned curriculum (subject to change). Be sure to visit www.elite.com for the most current schedule.

GENERAL INTEREST SESSIONS

Overview of Design Gallery and Visual Designer

*Presented by Matt Klem*

Learn about Design Gallery and our exciting new tool to visually create Design Gallery components! Experience Visual Designer in action to see how it can benefit your document formats.

26 October, 11:30 – 12:30

General Counsel’s Evolving Legal and Business Roles

*Presented by*

How has the role of the legal department in the broader corporate organisation changed over the past several years, and how have these changes affected their approach to hiring outside counsel? Attend this session to hear directly from the general counsels on how their roles have and are changing; how they are measuring performance of outside counsel; what’s their approach to fee arrangements; and how their budgeting requirements and expectations have changed over the past several years.

26 October, 13:30 – 14:30

How Financial Models from the Industry Are Assisting Firms to Deploy New Technology Projects

*Presented by Chris Labrey, Econocom*

All law firms will face the need for a system upgrade at some point in the near future. But how do you make financing new IT more viable to your business? How can law firms draw on the outside expertise of technology finance to smartly fund their next technology rollout? Leasing isn’t just designed for firms that are short of cash. In this informative session, Chris Labrey, Econocom managing director UK & IRL, will demonstrate how leasing allows your law firm to upgrade technology whilst benefiting from tax efficiencies, overcoming cash flow challenges, and using residual value to enhance savings.

26 October, 13:30 – 14:30

Moving from Document Studio to Design Gallery

*Presented by Matt Klem*

Are you thinking of moving from Document Studio to Design Gallery? This session will give you a full understanding of what the move will involve and provide.

26 October, 15:00 – 16:00

International Payments and Elite Integration - The Evolution of Process Improvement

*Presented by Frank Signorello, Global Exchange*

In today’s global economy, managing risk by protecting the firms’ international payment and cost recovery process is not only smart – it’s essential. This session will focus on the “invoice » billing » payment” lifecycle, including ONEStep™ invoice processing, data capture, exchange rate protection, Elite integration, compliance protection,
vendor remittance, and worldwide funds transfer. This addresses knowing what has been billed in matter currency – without currency fluctuation risk when the payment is due. As a pioneer of direct invoice processing, Global Exchange transitions existing law firm workflow into an improved process. This enables firms to maintain 100% control of the process with full integration into Elite.

26 October, 15:00 – 16:00

eBillingHub Trends and Product Overview

*Presented by Justin Farmer*

Come listen and learn while we discuss market trends, best practices, and technology solutions surrounding e-billing. During this session, we will demonstrate how eBillingHub has helped hundreds of law firms worldwide transform e-billing and improve their bottom line.

26 October, 16:30 – 17:30

Driving Business Development

*Presented by Sabrina Wainio*

How does your firm help lawyers to get the most out of your business development technology?

27 October, 11:30 – 12:30

Elite Design Gallery - Bridging the Gap from Enterprise to 3E

*Presented by Matt Klem and Russell Beaton*

Did you know you can implement Design Gallery while on Enterprise? In this session, we will review how to move from legacy template software to the next generation while keeping an eye on 3E and focusing on a best practices approach to managing requirements.

27 October, 13:30 – 14:30

What Do Corporate Clients Really Want? The Benefits of Building Better Partnerships

*Presented by*

Data analytics, cost savings, knowledge of business and financial goals – topics that continually come up when firms speak with corporate legal departments. Attend this session to hear directly from law firms and corporations on how they worked together to develop programs, cost structures, and metrics and analytics that helped the corporation deliver on its goals and created a stronger partnership.

27 October, 13:30 – 14:30

Front Office of the Future

*Presented by Sabrina Wainio*

How are the skill sets and activities in your front office changing? How will they change in three years?

27 October, 13:30 – 14:30

Executive Insider Panel Session - Law Firms

*Presented by*

During this round table discussion, the executive leadership for Thomson Reuters Elite will be on hand to answer your questions about Elite products and services. This session is specific for those firms that run 3E, Enterprise,
27 October, 15:00 – 16:00

Making Your Business Requirements a Reality in 3E - Functional and Development Strategy
Presented by Scott Strachan
This session will walk through the Elite approach as part of the Project Quality Model (PQM) of obtaining your functional requirements and identifying gaps in order to develop custom functionality to assist in supporting a variety of business needs.
27 October, 16:15 – 17:15

Mobile Beyond Time Entry
Presented by Elisabet Hardy
What capabilities do you need for your technology to perform “on the go?”
27 October, 16:15 – 17:15

BUSINESS DEVELOPMENT SESSIONS

Product Roadmap for Business Development Premier
Presented by Kyra Patterson
Join us as we discuss the vision and upcoming enhancements for Business Development Premier.
26 October, 13:30 – 14:30

Partner Showcase for Business Development Premier
Facilitated by Kyra Patterson
Enjoy this fast paced, exciting session to learn about Business Development Premier partners such as Concep, Qorus, and PostBeyond.
26 October, 15:00 – 16:00

How Business Development Premier Integrates with 3E, Enterprise, MatterSphere, and Workspace
Presented by Kyra Patterson
Join us for a demonstration of how 3E and Enterprise information helps marketers better target their marketing and business development. The product team will walk you through a step-by-step process to understand the integration requirements at a firm and how to deploy a robust time and billing integration to Business Development Premier in just a few weeks from start to finish. We also will provide a demonstration of how Business Development Premier has been incorporated into the Workspace user interface. Learn how lawyers can use a single user interface to view client intelligence, manage marketing lists, view firm experience, record their time, and view client and practice management reports.
26 October, 16:30 – 17:30
Advanced Business Development Premier Data Engine (formerly ContactNet) Use Cases

*Presented by Kyra Patterson and Colin Gordon*

Business development leaders will share their highly effective techniques with leveraging relationships for strategic business development to drive significant revenue for their firms.

27 October, 11:30 – 12:30

Advanced Demonstration of Business Development Premier

*Presented by Kyra Patterson and Colin Gordon*

Join us for an exciting, live demonstration of Business Development Premier. This session will focus on a "day in the life" scenario for a law firm that needs to execute on advanced business development which includes mobile client insight, list management, and experience management.

27 October, 13:30 – 14:30

How to Configure and Customise Business Development Premier for Your Firm - Part 1

*Presented by Jonathan Butler*

Learn about the amazing flexibility of Business Development Premier and how it can meet the most challenging functional requirements for your firm. See how data imports, dashboards, custom fields, reports, workflows, security, and more can be set up without writing code.

27 October, 15:00 – 16:00

How to Configure and Customise Business Development Premier for Your Firm - Part 2

*Presented by Jonathan Butler*

Learn about the amazing flexibility of Business Development Premier and how it can meet the most challenging functional requirements for your firm. See how data imports, dashboards, custom fields, reports, workflows, security, and more can be set up without writing code.

27 October, 16:15 – 17:15

**WORKSPACE SESSIONS**

Elite Mobile - Present and Future

*Presented by Phil James and Paul Odette*

Discover what Elite Mobile offers and how it relates to the Elite products you currently use today. See demonstrations of Elite Mobile on our currently supported platforms and discover what the future holds.

26 October, 13:30 – 14:30

Workspace Designer - How to Configure Workspace for Your Own Needs

*Presented by David Green*

This session will provide a demonstration of the Elite Integration Framework (EIF) Designer -- the program used to create and customise the Elite Workspace and Elite Mobile user experiences. See how the Designer can be used to present and modify the information Workspace presents from a number of systems to provide a consistent view and experience that is designed for the front office audience.

26 October, 15:00 – 16:00
**Workspace: The Lawyer User Experience for 3E**  
*Presented by Paul Odette and Jerid Dupier*  
Get a sneak peek at some of the new features that are in development. Join the discussion on why Workspace is on the path to be the lawyer user experience for 3E at many firms.  
26 October, 16:30 – 17:30

**Workspace, Elite Integration Framework, and Elite Mobile Roadmap**  
*Presented by Paul Odette*  
Learn about where we are and where we're going with Workspace, the Elite Integration Framework, and Elite Mobile.  
27 October, 11:30 – 12:30

**Workspace and Elite Integration Framework Vision**  
*Presented by Mike Walker*  
Learn about the Elite Integration Framework (EIF) vision of unifying data and having products actually work together in this session presented by our chief software architect. Understand all that the EIF can do, what we intend to do, and how it powers Workspace and Elite Mobile for our various products.  
27 October, 13:30 – 14:30

**Workspace - What's New in R2**  
*Presented by Paul Odette*  
This session will provide an overview and demonstration of the exciting features in the Workspace R2 release. See how Workspace brings your products together like never before and what is in store for the future.  
27 October, 15:00-16:00

**Mobile @ Work - What Keeps You Up at Night**  
*Presented by Phil James and Mike Walker*  
Come join in a group discussion around using mobile in the workplace and the type of tasks you’d like to see Elite Mobile perform out of the box. What worries do you have around mobile and what would you like to see us do to remove those concerns?  
27 October, 16:15 – 17:15

**MATTERSPHERE SESSIONS**

**MatterSphere Overview and Demonstration**  
*Presented by Duncan Hannigan and Dave Bradley*  
So, what is MatterSphere? Let us try to give you a taste of this powerful and far-reaching product in under an hour. Learn how MatterSphere is a front office tool, a case management system, a document management repository, and a whole lot more. All are welcome, but this is primarily a session aimed at MatterSphere newcomers.  
26 October, 11:30 – 12:30
MatterSphere Document Assembly, Client and Matter Intake, and Client Portal Demonstration

Presented by Duncan Hannigan and Dave Bradley

Learn to leverage the power of the MatterSphere document assembly engine. See how the engine can use standardised precedents within Microsoft Word and see them through the whole matter lifecycle through to storage and retrieval from the MatterSphere Document Management System (DMS). The Client Portal feature set will also be demonstrated.

26 October, 13:30 – 14:30

Product Roadmap for MatterSphere

Presented by Paul Odette

Join us as we discuss a "year in review" since the last user conference and the upcoming enhancements for MatterSphere. Be one of the first to view the revised MatterSphere user interface for the 7.0 release.

26 October, 15:00 – 16:00

How MatterSphere Integrates with 3E, Enterprise, Workspace, and Business Development Premier

Presented by Paul Odette and Dave Bradley

Learn how MatterSphere can work with Enterprise and 3E to significantly improve productivity and scale the operations of your firm. Deep insight into how MatterSphere currently integrates with 3E and Workspace will be provided. Learn how the next major release of Workspace will provide lawyers with a consolidated user experience for 3E, MatterSphere, and Business Development Premier.

26 October, 16:30 – 17:30

A Customer Story: MatterSphere Deployment and Adoption

Presented by Phil Simnor

Join us as leaders from firms share why they selected MatterSphere to improve productivity and scale their operations. Learn what worked well and what took more time than they expected. Bring any questions you like – or just sit and listen – and our panel will share their experiences with you.

27 October, 11:30 – 12:30

How to Customise MatterSphere Part 1

Presented by Allan Wheatley

Learn how to go beyond "out-of-the-box" MatterSphere and use it as a palette to customise to your firm's requirements.

27 October, 13:30 – 14:30

How to Customise MatterSphere Part 2

Presented by Allan Wheatley

This is a continuation of Part 1 with more advanced explanation of capabilities such as the Software Development Toolkit.

27 October, 15:00 – 16:00
ENTERPRISE SESSIONS

3.10 Billing and APGL Enhancement Reviews
*Presented by Daniel Stone*
In this session, you will discover billing and APGL enhancements released with 3.10. Additionally, you will see your maintenance dollars at work with the post-release enhancements available now for your firm.
26 October, 11:30 – 12:30

Extend - Overview and Troubleshooting
*Presented by Surjit Garha*
Join us for a review of the Extend module. Learn how support troubleshoots the system from the backend.
26 October, 13:30 – 14:30

Learn from Your Peers: Exploring the Intricacies of WebView Expense Entry
*Presented by Genevieve Gloster*
WebView Expense Entry allows fee earners to enter costs associated with the work performed on a matter, such as mileage, meals, and travel expenses. See how these expenses flow through to the Enterprise PreCost subsystem until they are finalised. Learn the back-end steps for entering expenses, including creating expenses, modifying expense entries, viewing the expense report, and posting the expense batch. Discover setup options and how to design the expense entry pages and expense report form based on the needs of your firm.
26 October, 13:30 – 14:30

WebView 5.4 and 5.5 Enhancements Review
*Presented by Reynaldo Balitaan*
Learn about the enhancements released with WebView versions 5.4 and 5.5. Also discover the post-release enhancements available now to your firm.
26 October, 15:00 – 16:00

Multicurrencies in Enterprise Explained, Part 1
*Presented by David South*
Get an in-depth look at how currency conversions are calculated in WebView and Enterprise and how those figures are displayed in the enquiry system.
26 October, 15:00 – 16:00

Multicurrencies in Enterprise Explained, Part 2
*Presented by David South*
Get an in-depth look at how currency conversions are calculated in WebView and Enterprise and how those figures are displayed in the enquiry system.
26 October, 16:30 – 17:30
Enterprise Billing Manager: Best Practices, Part 1  
*Presented by David South*  
Join us to discover the best and most efficient practices for managing the billing process at your firm.  
27 October, 11:30 – 12:30

Client Paid Vouchers System Explained  
*Presented by Daniel Stone and Mimi Boyle*  
Join us for a detailed review of the Client Paid Voucher system, including setups, best practices, reporting, and solutions for common issues.  
27 October, 11:30 – 12:30

Enterprise Billing Manager: Best Practices, Part 2  
*Presented by David South*  
Join us to discover the best and most efficient practices for managing the billing process at your firm.  
27 October, 13:30 – 14:30

WebView: Timers vs. Suspense Time  
*Presented by Genevieve Gloster*  
Join this session to learn how WebView timers and Suspense Time differ and how they flow into timecards.  
27 October, 13:30 – 14:30

Month-end Balancing Best Practices, Part 1  
*Presented by Tina Evans*  
Join us as we review the recommended month-end balancing steps and processes and how these various processes combine for easy month-end balancing. We also will discuss tips, tricks, and troubleshooting for out-of-balance situations.  
27 October, 15:00 – 16:00

Month-end Balancing Best Practices, Part 2  
*Presented by Tina Evans*  
Join us as we review the recommended month-end balancing steps and processes and how these various processes combine for easy month-end balancing. We also will discuss tips, tricks, and troubleshooting for out-of-balance situations.  
27 October, 16:15 – 17:15

ENTERPRISE TO 3E SESSIONS

Introduction to 3E for Enterprise Users, Part 1  
*Presented by Graham Mills*  
Learn about the world of 3E as it compares to Enterprise. We will demonstrate the differences between 3E and
Enterprise as well as highlight key functionality in 3E.
26 October, 13:30 – 14:30

**3E Express Services Package**
Presented by Daniel Martinez, Bim Dave, and David Prentice
Come learn about the new 3E accelerated implementation model for mid-sized firms. We will discuss the prescriptive approach to implementing 3E with preconfigured tools like setups/configuration, bill templates, workflows, notifications, and roles. Come see how adopting best practices can equate to an expedited implementation.
26 October, 15:00 – 16:00

**Introduction to 3E for Enterprise Users, Part 2**
*Presented by Graham Mills*
Learn about the world of 3E as it compares to Enterprise. We will demonstrate the differences between 3E and Enterprise as well as highlight key functionality in 3E.
26 October, 15:00 – 16:00

**Compare and Contrast: Understanding the 3E Product Systems Requirements**
*Presented by Scott Strachan*
Join us for a stem-to-stern review of the 3E product system requirements as well as a compare and contrast to Enterprise.
27 October, 11:30 – 12:30

**Why 3E? Making the Decision to Move to 3E**
*Presented by*
What were the decisions that led other firms to move to 3E? Hear the reasons, what decision-making process they followed to get there, and what benefits they have experienced since their move to 3E.
27 October, 13:30 – 14:30

**Enterprise to 3E: A Strategy Blueprint, Part 1**
*Presented by Scott Strachan and Randolph Nairn*
Are you wondering how to start developing a strategy to move to 3E? Join us as we will help you begin to develop a vision by identifying your business needs that drive 3E value. What are your current pain points? What are your critical business processes? What is your success criteria? We will take attendees through a combined technical and application session, including a review of a checklist on what can be done today to prepare for your 3E implementation while delivering value in Enterprise.
27 October, 15:00 – 16:00

**Enterprise to 3E: A Strategy Blueprint, Part 2**
*Presented by Scott Strachan and Randolph Nairn*
Are you wondering how to start developing a strategy to move to 3E? Join us as we will help you begin to develop a vision by identifying your business needs that drive 3E value. What are your current pain points? What are your critical business processes? What is your success criteria? We will take attendees through a combined technical
and application session, including a review of a checklist on what can be done today to prepare for your 3E implementation while delivering value in Enterprise.
27 October, 16:15 – 17:15

3E SESSIONS

3E Collections
Presented by Peter Finn
Join us to learn how to manage your firm’s credit and risk portfolio by automating collections activities, workflows, and alerts for aged work and bills in one place and in real time. We will explore new features that automatically reset workflows when invoices are paid and discover upcoming features for KPIs, reporting, notifications, aged WIP, and Outlook integration.
26 October, 13:30 – 14:30

Get Me to the Bill on Time: Time Capture in 3E
Presented by Randolph Nairn and Nawaz Taib
Join us to find out more about the ways in which we’ve made it easier for your staff to enter their time into 3E. Learn about the options and overrides that control how Time Capture works, and find out more about our best practices for getting the time in – on time, accurately, and easily. This session also will cover the relationship between Time Capture and billing rules in 3E.
26 October, 13:30 – 14:30

3E Advanced Billing Topics
Presented by Peter Finn and Randolph Nairn
Get an overview and in-depth understanding of key advanced billing features in 3E, including exact amount billing, volume discounts, proforma adjustments, and billing groups.
26 October, 15:00 – 16:00

Real-world 3E Customisations
Presented by David Prentice and Jamie Webb
Join us for a walk through some real-world examples of how you might want to customise 3E. We will showcase some of the customisations Elite has developed for our customers and help define some of the deliverables included in the Express Service Package (ESP).
26 October, 15:00 – 16:00

Making It Your Own: Dashboards and Security in 3E
Presented by Simon Jarrett and Bhavik Mistry
This session will introduce you to the powerful process-level security available in 3E, as well as the intuitive and easy-to-use dashboard design tools at your firm’s disposal. Learn about recommended role-based security and the audit features of 3E. Discover the Elite persona-based dashboards and learn how to design your own.
26 October, 16:30 – 17:30
3E Balancing Reports and Their Use in the Balancing Process
Presented by Karen Jakes
This session will investigate the different types of reports and their uses in the 3E balancing process, including standard balancing. We will explore the practical application of different reports for implementing a smooth balancing process for your firm, covering both automated and manual processes.
26 October, 16:30 – 17:30

3E Financial Reporting
Presented by Simon Jarrett
This session will review 3E Financial Reporting, announced in September 2014, as well as preview a host of new features in 2015. Come see the latest and hear what's planned for upcoming product releases.
27 October, 11:30 – 12:30

Moving and Managing Your Customisations
Presented by Jamie Webb and Russell Beaton
In this session, we will discuss the benefit of and steps necessary to move customisations made through the 3E Integrated Development Environment (IDE) between the firm’s instances. We also will discuss best practices for managing customisations.
27 October, 11:30 – 12:30

3E Month-end and Year-end Closing - Best Practices
Presented by Karen Jakes
Come learn the best practices procedures for month- and year-end closing from a 3E expert.
27 October, 13:30 – 14:30

New Business: Conflicts and New Business Intake in 3E
Presented by Simon Jarrett and Nawaz Taib
This session will focus on the built-in workflow for new business intake (NBI) and the powerful indexing and conflict-searching tools available in 3E. Learn how to set up the Conflicts Control Panel to enable the NBI workflow to route new business to the right people at the right time. Discover how to control what can be done with a new matter while it goes through due diligence and AML processes.
27 October, 13:30 – 14:30

3E Reporting
Presented by Peter Finn
Join us for an overview of 3E metrics and standard reports and inquiries.
27 October, 15:00 – 16:00

Masking Considerations and What Is New in 2.7.3
Presented by Karen Jakes
This session will give an overview of standard masking considerations and the use of masked variables and masked overrides that can be applied to achieve the required postings for your firm. This session also will cover the
changes made in order to facilitate the new intercompany/intercurrency features in 2.7.3.
27 October, 15:00 – 16:00

**Integrating with 3E**
*Presented by Bhavik Mistry and Jamie Webb*
In this session, we will walk through examples of how the 3E Services Bus allows flexible and robust integration with third party systems. We also will discuss the Document Management System (DMS) integration capabilities of 3E.
27 October, 16:15 – 17:15

**3E Bank Reconciliation**
*Presented by Karen Jakes*
In this session, we will cover the bank reconciliation process within 3E and its associated tasks. You will learn general tips and tricks for navigating through the process and will gain an understanding of the bank reports and where the values come from. This session also will cover the concept of the bank reconciliation initialisation process, and we will discuss considerations that need to be taken during this process.
27 October, 16:15 – 17:15