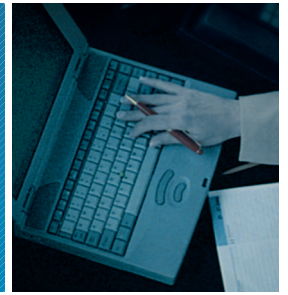


ELITE CONFLICTS MANAGER



CONFLICTS MANAGEMENT SOLUTIONS

- Offers an efficient, accurate means of identifying and avoiding conflicts of interest
- Provides comprehensive integration with the Elite® financial and practice management system to ensure thorough conflicts analysis
- Delivers complete results using multiple search options; results are easily filtered for relevance, expediting the conflicts process

Elite Conflicts Manager: Protecting the Best Interests of the Firm

The complex nature of a modern company's structure makes screening for conflicts of interest more difficult than ever. The prevalence of mergers, acquisitions and lateral moves in the legal industry underscores the need to thoroughly account for any potential conflicts. Using a sophisticated search engine, Elite Conflicts Manager takes a systematic approach to identifying potential conflicts that greatly reduces the risk of taking on the wrong business.

With a fast and easy way to check for conflicts, legal teams can quickly determine which matters to accept – before valuable work time has been expended. The use of an integrated conflicts of interest system can also reduce a firm's malpractice insurance premiums. Fully integrated with the Elite financial and practice management system, Conflicts Manager searches across unlimited relationship links to evaluate clients, matters and related parties for potential conflicts.

Elite Conflicts Manager Key Features

- Online text indexing makes all potential conflicts available for search
- Comprehensive search capabilities enable searching for multiple names in a single query, including those without a client or matter relationship. The system automatically checks for duplicate names when a related party is added
- With both synonym and sounds-like search capabilities, users can enter names and the system will return search results for related names (e.g., Rich or Dick for Richard, International Business Systems for IBM, Smith for Smyth)
- Reports provide summarized or detailed documentation of potential conflicts. Users can display or print the resulting list of parties identified in the search
- An HTML reporting module lets users design and distribute Web reports
- Drill-down views provide further detail about any potential conflict
- Flexible search capabilities enable users to control which fields within the system to search, including new fields added by the firm

- Simultaneous searches of file-room management applications ensure that conflict checks include information stored in the integrated records database, such as folder and document descriptions
- Case, calendar and contact data are searched for conflicts resulting from active cases or potential future conflicts based upon prospective marketing activity
- Fully integrated with Dun & Bradstreet® Corporate Tree Finder. Flexible corporate tree capabilities enable users to track parent/subsidiary relationships using D-U-N-S® numbers and represent hierarchical corporate relationships
- Fully customizable using Microsoft® Visual Basic® for Applications (VBA)
- Save previous searches for easy access; users can recall, modify or rerun searches at any time
- Integration with the Office of Foreign Assets Control (OFAC) list protects firms from the risk of doing business with terrorist organizations
- Integrated with the browser-based Elite® WebView platform for browser access to quick searches and resulting data
- Integration with Elite WorkFlow enables all conflicts data to be captured and processed seamlessly as part of new business intake

Powerful Search Tools Provide Easy Access

Conflicts Manager is tightly integrated with other Elite applications, allowing easy access to information drawn from many parts of the Elite system. Users can selectively search client, matter, records management or related-party information, including narratives. Users can even determine if names appear within calendar or docket entries, and check if the named party has ever paid the firm on behalf of another client. Searchable notes containing free-form text can be maintained for related-party searches and to highlight the nature of specific links to clients and matters.

Conflicts Manager provides powerful capabilities including phonetic searches, proximity searches, logical operator searches and wildcard searches. By searching across the firm's applications, users are assured that all relevant data is considered when checking for potential conflicts of interest.

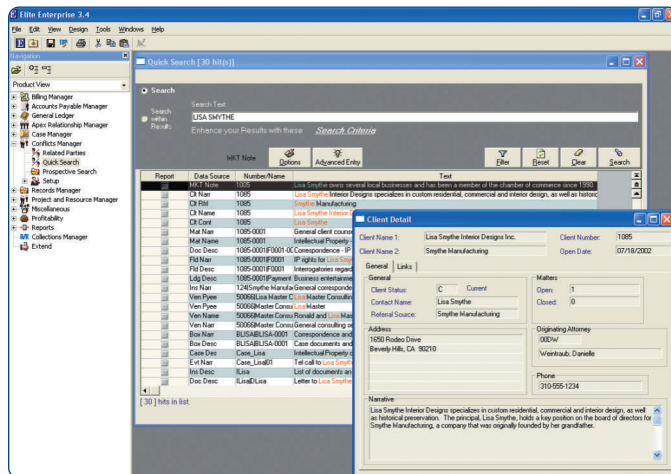
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Manage Related-Party Information

Related parties can include companies, plaintiffs, defendants, debtors, creditors, beneficiaries, witnesses or any other person affiliated with the matter. Users can easily create links between related parties, clients, matters and documents, and two parties can be merged into one without having to make duplicate entries. Related-party information is automatically fed into the full-text database, which provides fast and flexible searching combined with the ability to zoom in on selected information.

Corporate trees can also be defined, allowing complex parent/subsidiary relationships to be created and shown on reports. Together with general client and matter information, the related-party system forms the backbone of Conflicts Manager.



Elite Conflicts Manager provides comprehensive searching of data within case records, including related-party information and data stored in records management and contact management systems. Powerful search capabilities, including wildcard and proximity searching, enable firms to easily conduct an exhaustive conflicts search.

Flexible Inquiry and Reporting: Information Tailored to the Needs of the Firm

Conflicts Manager can be used to produce search reports that include the full search request along with any potential conflicts. Users can print extended lists, including all affiliated parties. As a result, the conflicts report can display not only direct conflicts, but also any related parties. This broader search capability provides references and reveals potential conflicts that ordinary conflicts searches would miss.

Your Partner for Conflicts Management

Elite is a worldwide leader in enterprise software for the professional services industry. Elite provides solutions for professional services organizations in the accounting, IT and management consulting, legal, marketing services, technology, corporate and government sectors. More than half of the Am Law 100, more than a third of the top 1,000 U.S. law firms and over a third of the top 100 U.K. law firms turn to Elite for financial and practice management solutions. Contact Elite to put the power of Elite conflicts management solutions to work in your organization today.

For more information or to schedule a demo of Elite Conflicts Manager, please call (323) 642-5200 or visit www.elite.com.



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