

# THOMSON REUTERS ELITE GLOBAL SERVICES

## TRANSFORM YOUR BUSINESS FOR TODAY'S CHALLENGES AND TOMORROW'S OPPORTUNITIES

At Thomson Reuters Elite, we understand the challenges many law firms face when moving to new financial platforms. The threat of long implementations, cost overruns, and disruptions can often leave firms apprehensive and unwilling to upgrade. To overcome these challenges and help you broaden your strategic visibility, the Elite Global Services team is dedicated to a single mission: the end-to-end optimization of your investment.

#### Get the Elite Services Advantage:

- Deploy quickly and reliably, anywhere in the world
- Faster, predictable, and proven implementations
- Controlled transfer to live operations
- Trusted services team with industry-leading expertise and experience
- Set up your firm for long-term success with optimized business operations
- Transform your business processes by leveraging data models and templates crafted with more than 35+ years working with more than 2,400 firms
- Automatically enforce process and policy compliance across your firm
- Embed intelligent role- and individual-based alerts to keep your teams on-track

"It is going to be **easier to evaluate attorney productivity** with 3E, because **reports** are more **reliable** and truly reflect the **real-time status** of our operations."

Director of Accounting, McKool Smith (170 Lawyers)

"Clients in today's market rightly demand efficient service, **flexible budgeting and predictability...** Elite's 3E technology **promotes good practice management** and represents a smart long-term investment for our business and our clients."

Chairman, Schnader Harrison (175 Lawyers)

"We were impressed by 3E's advanced functionality and modern architecture along with the experience and quality of the Elite Services and Support teams. The combination of product, services, and support strength made Elite the clear choice for our firm."

CFO, Akerman (500 Lawyers)

"3E not only delivers **relevant information to decision makers** throughout the firm, it also **allows the firm to operate** in a more consistent, streamlined, and ultimately **more efficient manner**."

CFO, Allen & Overy (2,000+ Lawyers)

"We have seen a **two-week reduction in** collection times

CFO, Gardiner Roberts (60 Lawvers)

to maintain high-performing systems that allow us to provide excellent service at optimal value for our clients. After a thorough evaluation, we determined that the single 3E solution offers superior functionality for both financial and practice management,"

Controller, Stearns Weaver (120 Lawyers)



### THOMSON REUTERS ELITE GLOBAL SERVICES

### ELITE HAS THE UNIQUE CAPABILITIES FOR YOUR FIRM'S SUCCESS

#### ProvenPath

Leverage 35+ years of law firm financial management best practices with the flexibility to adapt to your firm's unique ways of working.

- Law Firm Blueprints Jump-start your firm's critical Implementation Strategy Phase, based on powerful industry insights from Thomson Reuters, which currently serves 99% of all law firms\*
- 120+ Process Models Embed best practices into implementation with process models honed over hundreds of implementations that include 700+ Enterprise®, 130+ 3E®, and hundreds more of other Elite solutions
- Project Quality and Data Security Assurance Protect your firm's critical data with implementation protocol based on PMI and SDLC standards

#### **Elite Accelerator Packs**

Developed based on proven learnings from 137 3E implementations, these packs can speed time to value and compress implementation time while safeguarding your data.

- Configuration Packs Expedite and enhance the quality of your implementation with services best practices built into your 3E system. What used to require hands-on consultation now comes standard, with business-ready component library, notifications, workflows, dashboards, and reports embedded into 3E.
- Conversion Packs Reduce your conversion time and improve quality with technology that automatically generates conversion code and runs data quality checks
- Blueprint Accelerator Packs\*\* Reduce implementation time by as much as 50%. Go live faster by rolling out a highly standardized 3E configuration in just 9 to 12 months.

#### **Optimization Boosters**

Ensure your 3E financial management software catalyzes your firm's growth and profitability with Thomson Reuters as the core investor behind these services.

• Legal Operations Analysis – Optimize your firm's use of 3E and maximize profitability with consulting and business process reviews incorporating insights and best practices from 130+ live 3E client sites

- Westlaw Integration Unlock greater lawyer productivity by providing one solution set for both the practice of law and business of law. Legal research from Westlaw® is now easily accessible within the same Elite solution your lawyers use to track financials and matters.
- Adaptability Services Adjust to market changes such as demand for enhanced business intelligence and alternative fee arrangement management. Plug in new applications that complement and enhance your 3E system as your firm grows and evolves. It is all made possible by the 3E flexible data model and scalable, cloudready foundation.

#### **Enterprise to 3E Surge Program**

This is the only implementation program made specifically for Enterprise clients. The toolkit was built exclusively for Enterprise clients to get the unmatched support, service, and expertise when migrating to 3E.

- Legacy Data Review Cut data prep time by 40% with the most comprehensive conversion data testing, available only from Elite – the experts in Enterprise
- Prescribed 3E Setup Optimize Enterprise data before converting to 3E
- Standard Conversion Data Maps Convert Enterprise master and transactional data into clean and complete data sets
- Strategy Session Based on your years as an Enterprise customer, we can better understand how your data translates to 3E for greater conversion efficiency

#### YOUR PARTNER FOR SUCCESS

Thomson Reuters Elite offers an end-to-end enterprise business management solution that allows law firms and professional services organizations to run all operational aspects of their firms, including business development, risk management, client and matter management, and financial management. As an industry leader for organizations across the globe, we understand the business and financial aspects of firm operations, and we have the tools to streamline processes, improve efficiencies, and provide the flexibility you need to change and grow your business.

To learn more about Global Services or for a global list of office locations, visit **elite.com**.



<sup>\*99%</sup> figure based on TR client list for US legal market \*\*Accelerator Packs formerly known as Express Service Package