

FINANCIAL MANAGEMENT

AMP UP YOUR FIRM'S FINANCIAL FUTURE


Matters

Tasks & Notifications

May 11 File complaint for Smith Co.
(Request check for filing fee (\$350))

May 12 NBI/Search Approved
Create Matter: NBI/Conflicts
Colliers. Click on the link below
new matter creation request.

May 15 Write-off Approved
\$1,000.00/\$75.00 (fees/costs). App
Jacobs (RBR7). Client: Green F
LLC. Matter: Founding

CREATE ▾

- + Matter Plan / Budget
- + Document
- + Proposal
- + Letter


Contacts


Stats


Clients

July 2014

Su	Mo	Tu	We	Th	Fr	Sa
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		



 Time Entry April 15th - April 21st Week

18 HRS
Hours Entered

10 HRS
Activities Captured

12 HRS
Missing

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ELITE™

Your firm's financial system is at the heart of your firm's business management activities. This means an effective financial system is vital not only to the finance department, but to every department and team in the firm.

Financial Management from Thomson Reuters Elite is an extensive set of built-in functionalities, a common group of services, and a highly scalable foundation so you can extend and customize applications to match the way your firm operates. Workflow and collaboration capabilities provide for better security, faster approval processes, and tighter controls. On-the-go mobile capabilities make it easy to obtain information where and when you need it, and with the new Workspace, you can see all business management information in real time in one view.

By delivering new strategic insights, unprecedented efficiency, and advanced technology that can grow with your firm, Financial Management provides the tools and information to amp up performance—for everyone in your firm.

[WANT TO DISCOVER A BETTER WAY? READ MORE...](#)



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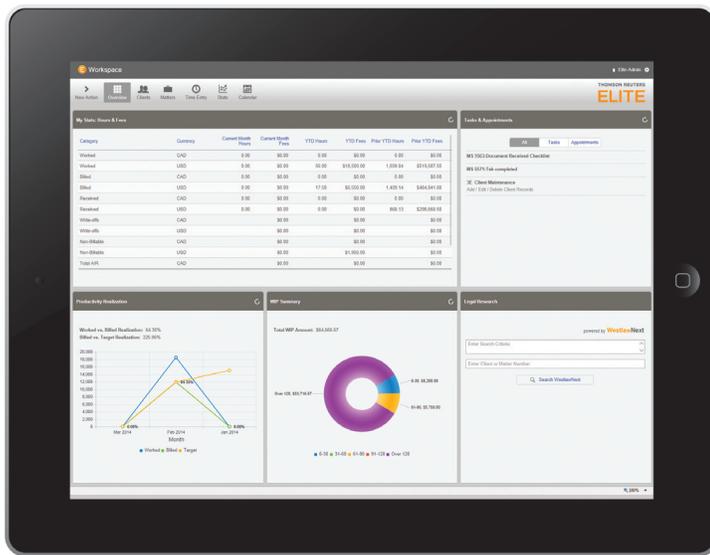
FINANCIAL MANAGEMENT

FOR THE CHIEF FINANCIAL OFFICER: BOLD NEW INSIGHTS TO BOOST PROFITS

As CFO, making your firm the best of the best in a very competitive marketplace is your top priority. With Financial Management, you gain the insights you need to steer your firm in the right direction in a single, unifying platform.

Financial Management encompasses all aspects of accounting—general ledger, purchasing, accounts payable, collections, e-billing, trust accounting, and time tracking, all of which can be configured from the ground up to give you the power you need to gain complete visibility and control of your firm's financial health.

You can meet billing and cash management objectives with tools that help you shorten the work to cash cycle, improve time capture, swiftly create and distribute invoices, and more. Advanced reporting capabilities deliver insights in near real time to enable data-driven decisions, and now your firm can access exclusive e-billing intelligence and benchmarking. You can know not only how your firm is performing against internal targets, but how your performance compares to that of your competitors and peers.



View KPIs directly from your mobile device so you can prepare for client conversations with up-to-the-minute insights. Intuitive time tracking and entry tools make it easy for you to capture time spent for every billable activity on the spot and on the go.

FOR THE PARTNER AND LAWYER: NEXT-LEVEL EFFICIENCY

As a lawyer, having to log in and out of multiple and sometimes conflicting systems to complete your business-related tasks slows you down and eats up valuable parts of your day. Financial Management helps you get back that valuable time with Workspace—the first user interface to bring together all your business management activities in a single view, with mobile capabilities to give you easy access to information you need from wherever you are.

With Workspace, you can see real-time client information from both the front and back office in one view, without having to leave your screen, with insights that empower you to deliver greater client satisfaction and drive profitability.

FOR THE CHIEF INFORMATION OFFICER: FUTURE PROOF TECHNOLOGY

As CIO, you need a reliable, scalable technology solution that can grow to meet your firm's future requirements with a minimum amount of disruption to existing systems and user experience. Financial Management features a variety of built-in capabilities, including embedded workflow and collaboration tools, a structured series of process steps governed by business rules that allow your firm to automate processes, and set up tools that make it easy for users to provide ad-hoc input and comments, all without leaving the system. Other capabilities include analytics, reporting, security, multicurrency, and multilanguage support.

Combined with an unmatched services architecture, these capabilities offer several advantages: a consistent look and feel, a common set of services, and a highly scalable foundation.

Finally, the new Elite Integration Framework brings all of your tools and operational data into one platform to connect your entire firm and eliminate costly point integrations.

FINALLY, ONE TECHNOLOGY TO MEET ALL OF YOUR NEEDS

With Elite, you gain a future-proof technology that your firm can rely on to grow as your firm grows. Our Financial Management offerings are based on a common technology platform that unifies critical financial management solutions with other essential business capabilities in client and matter management, risk management, and business development. As a critical component of Thomson Reuters Elite's Enterprise Business Management Solution (EBMS), Financial Management provides improved efficiency and productivity so you can be confident your team and clients are working together toward a more profitable future.



To learn more about Financial Management from Thomson Reuters Elite, visit elite.com/ampup. For an interactive preview, scan this code with your smartphone.